

An informational newsletter provided to the members of the Catholic Umbrella Pool

Welcome New Board Members

Brad Wilson

Archdiocese of Atlanta



Brad is the CFO of the Archdiocese of Atlanta, which includes 100 parishes, 17 schools, and 1800 full-time employees. He serves as the CEO of St. George Village, a continuning care retirement community and GRACE

Scholars, a scholarship program funded by state tax credits. Prior to this role, Brad enjoyed a 20-year career in the Coca-Cola system working in finance and supply chain roles in Minneapolis and Atlanta. He earned degrees from the Universities of Florida, Georgia, and Notre Dame. Brad and his wife, Kathy, have two grown children.

Mike began as the CFO for the Diocese of Belleville in 2020. Prior to this position he was with Boeing, where he retired in 2020 after 34 years. During his career at Boeing, Mike held various leadership positions in Finance, Contracts, Supply Chain, Shared Services, and



Michael Soete

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International Joint Ventures. He has lived in St. Louis, Mesa, AZ, and Telangana, India. Mike received his Undergraduate and Graduate Business Degrees from Washington University in St. Louis, and an advanced Supply Chain Degree from Penn State. Mike and his wife, Claire have four adult children and reside in St. Louis.

Mark Your Calendar! 2023 **General Membershship Meeting** May 8&9, 2023 **Hilton Scottsdale Resort & Villas**

Please join us at Hilton Scottsdale Resort & Villas in Scottsdale, AZ for the 2023 Catholic Umbrella Pool General Membership Meeting. This is a great opportunity to gather with fellow diocesan CUP members. More information will be sent via email as the meeting gets closer.



2022-2023 Board of Trustees Officers and Committees

Jim Stolze - President

Frank Napolitano - Vice President

Andy Brannon - Secretary/Treasurer

Investment Committee

John Barker - Chairperson Shirley Pajanor Kirk Jenings

Risk Control Committee

Kirk Jenings - Chairperson Shirley Pajanor Mike Soete

Audit and Finance Committee

Andy Brannon - Chairperson Stephanie Jerstad John Barker Brad Wilson

Membership and Marketing Committee

Stephanie Jerstad - Chairperson Mike Soete Brad Wilson

www.catholicumbrellapool.org

Username: CUP Password: pool

We invite you to visit the CUP website to learn about the history of CUP. You will also find various contact documents as well as the CUP minutes and policies.